

Industry Snapshot

Corporate Headquarters

Emsi Q2 2018 Data Set

April 2018



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Parameters

Industries

Code	Description
493110	General Warehousing and Storage
551111	Offices of Bank Holding Companies
551114	Corporate, Subsidiary, and Regional Managing Offices
561110	Office Administrative Services

Regions

Code	Description
19100	Dallas-Fort Worth-Arlington, TX

Timeframe

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Datarun

2018.2 - Employees

Corporate Headquarters WSNCT Targeted Industry Sector in Dallas-Fort Worth-Arlington, TX

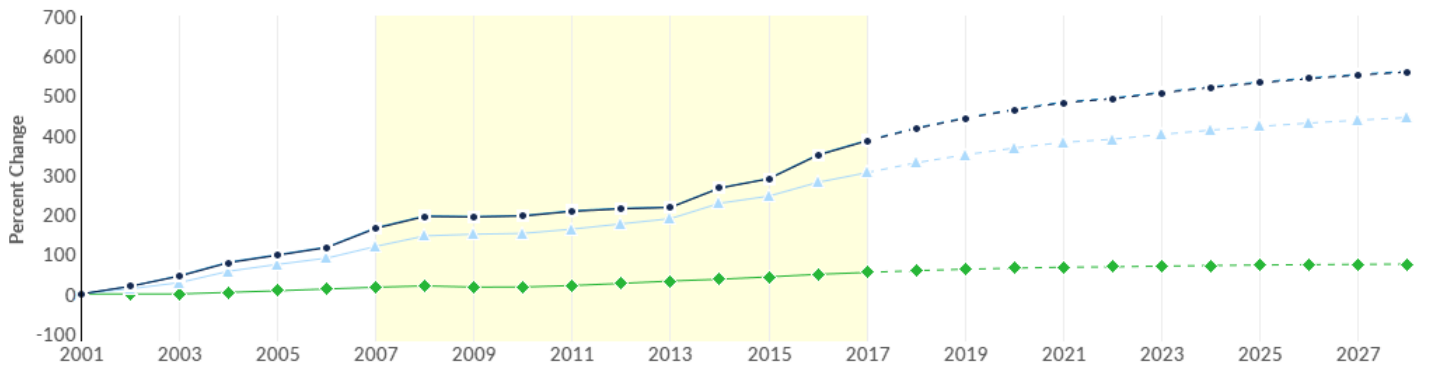
Industry Summary for Corporate Headquarters WSNCT Targeted Industry Sector

111,389 Jobs (2017) 32% above National average	+83.1% % Change (2007-2017) Nation: +32.0%	\$98,151 Avg. Earnings Per Job (2017) Nation: \$109,090
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Industry Detail

Payrolled Business Locations (2017)	3,174
Jobs Multiplier	3
Unemployed	Only Available for 2-Digit

Regional Trends



Region	2007 Jobs	2017 Jobs	Change	% Change
● Region	60,849	111,389	50,540	83.1%
■ WSNCT Dallas and Tarrant	61,285	111,820	50,535	82.5%
▲ State	146,251	269,818	123,567	84.5%
◆ Nation	2,710,219	3,576,350	866,131	32.0%

Occupations Employed by these Industries

Description	Employed in Industry Group (2017)	% of Total Jobs in Industry Group (2017)
Laborers and Freight, Stock, and Material Movers, Hand	9,076	8.1%
Industrial Truck and Tractor Operators	6,548	5.9%
Customer Service Representatives	5,352	4.8%
Office Clerks, General	4,789	4.3%
Accountants and Auditors	3,507	3.1%

Industry Gender Breakdown



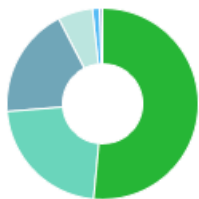
Gender	2017 Jobs	2017 Percent
Males	56,642	50.9%
Females	54,748	49.1%

Industry Age Breakdown



Age	2017 Jobs	2017 Percent
14-18	1,527	1.4%
19-24	11,466	10.3%
25-34	25,595	23.0%
35-44	26,364	23.7%
45-54	25,433	22.8%
55-64	16,408	14.7%
65+	4,596	4.1%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2017 Jobs	2017 Percent
White	57,353	51.5%
Hispanic or Latino	24,736	22.2%
Black or African American	20,840	18.7%
Asian	6,545	5.9%
Two or More Races	1,304	1.2%
American Indian or Alaska Native	412	0.4%
Native Hawaiian or Other Pacific Islander	200	0.2%

Industry Requirements

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	\$434,862,588	\$517,888	\$435,380,476
Offices of Lawyers	\$395,669,618	\$6,604,592	\$402,274,210
Commercial Banking	\$285,800,506	\$85,362	\$285,885,868
Administrative Management and General Management Consulting Services	\$278,271,052	\$12,883	\$278,283,935
Computer Systems Design Services	\$268,178,132	\$49,518	\$268,227,650

Top Regional Businesses

Business Name	Industry Name	Business Size
State Farm Lloyds Inc	Office Administrative Services (561110)	805
Target Distribution Center	General Warehousing and Storage (493110)	800
Sli Enterprises	Office Administrative Services (561110)	750
First Command Financial Service	Offices of Bank Holding Companies (551111)	691
Consolidated Restaurant Operations Inc	Office Administrative Services (561110)	600

Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data.

Appendix A - Data Sources and Calculations

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.







DatabaseUSA.com Business-Level Data

Data for individual businesses is provided by DatabaseUSA.com, which maintains a database of more than 14 million U.S. business entities. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.

State Data Sources

This report uses state data from the following agencies: Texas Workforce Commission

Industry Snapshot of Corporate Headquarters WSNCT Targeted Industry Sector in Dallas-Fort Worth-Arlington, TX MSA, 2017q4

NAICS	Industry	Current			5-Year History			10-Year Forecast				
		Four Quarters Ending with 2017q4			Total Change	Empl Last 'n' Years	Avg Ann % Chg in Empl	Total New Demand	Separations (Approximate)		Growth	
		Empl	Avg Ann Wages	LQ	Empl	1 3 5	Region		Exits	Transfers	Empl	Avg Ann Rate
493110	General Warehousing and Storage	35,276	\$37,375	1.65	19,346		17.2%	59,504	18,467	29,695	11,342	2.8%
551111	Offices of Bank Holding Companies	200	\$404,868	0.64	40		4.6%	245	74	126	45	2.1%
551114	Corporate, Subsidiary, and Regional Managing Offices	49,485	\$117,158	0.94	14,585		7.2%	56,970	17,939	30,438	8,593	1.6%
561110	Office Administrative Services	29,525	\$90,378	2.00	5,533		4.2%	41,212	12,834	18,964	9,413	2.8%
	Corporate Headquarters WSNCT Targeted Industry Sector	114,486	\$86,172	1.28	39,505		8.8%	n/a	0	0	29,393	2.3%
	Total - All Industries	3,732,465	\$59,188	1.00	484,114		2.8%	5,135,893	1,898,220	2,534,060	703,613	1.7%

Source: JobsEQ®

Data as of 2017Q4

Note: Figures may not sum due to rounding.