



Johnson County, TX



QUALIFIED CANDIDATES. BETTER JOBS. NO CHARGE.

600 Six Flags Drive, Suite 300
Arlington, Texas 76005

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Report Parameters

1 County

48251 Johnson County, TX

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

Economy Overview

179,111

Population (2020)

Population grew by **19,766** over the last 5 years and is projected to **grow by 14,004** over the next 5 years.

58,351

Total Regional Employment

Jobs grew by **4,420** over the last 5 years and are projected to **grow by 5,579** over the next 5 years.

\$62.1K

Median Household Income (2018)

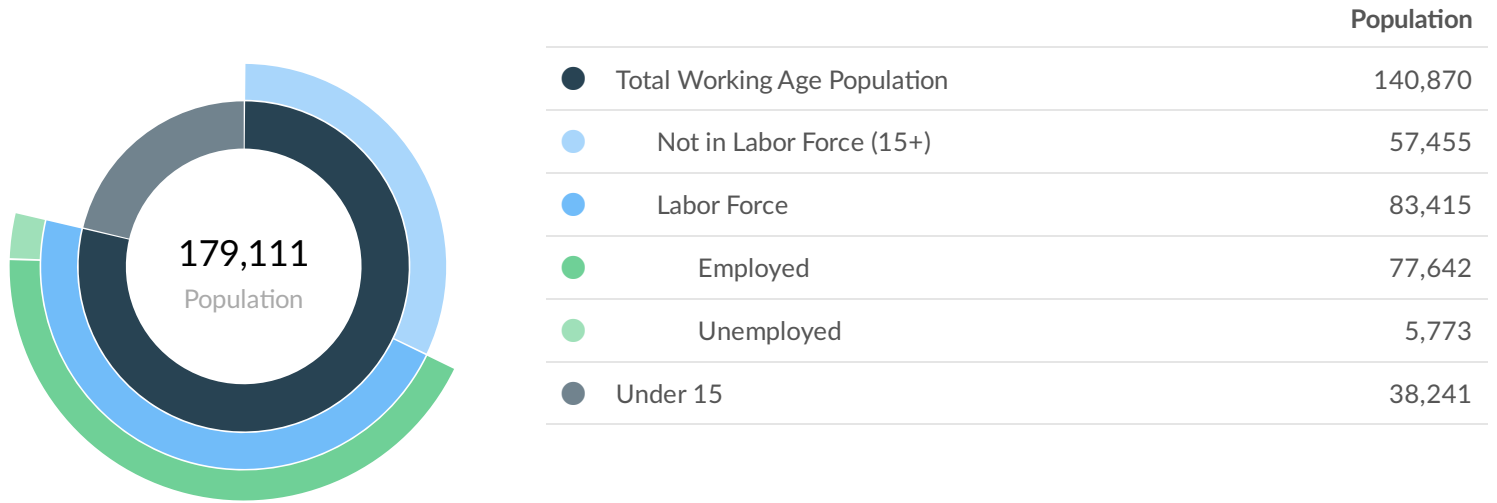
Median household income is **\$1.8K above** the national median household income of \$60.3K.

Takeaways

- As of 2020 the region's population **increased by 12.4%** since 2015, growing by 19,766. Population is expected to **increase by 7.8%** between 2020 and 2025, adding 14,004.
- From 2015 to 2020, jobs **increased by 8.2%** in Johnson County, TX from 53,931 to **58,351**. This change **outpaced the national growth rate of 3.1% by 5.1%**. As the number of jobs increased, the **labor force participation rate decreased from 60.0% to 59.2% between 2015 and 2020**.
- Concerning educational attainment, **13.3% of Johnson County, TX residents possess a Bachelor's Degree** (6.7% below the national average), and **6.9% hold an Associate's Degree** (1.7% below the national average).
- The top three industries in 2020 are Education and Hospitals (Local Government), Restaurants and Other Eating Places, and Religious Organizations.

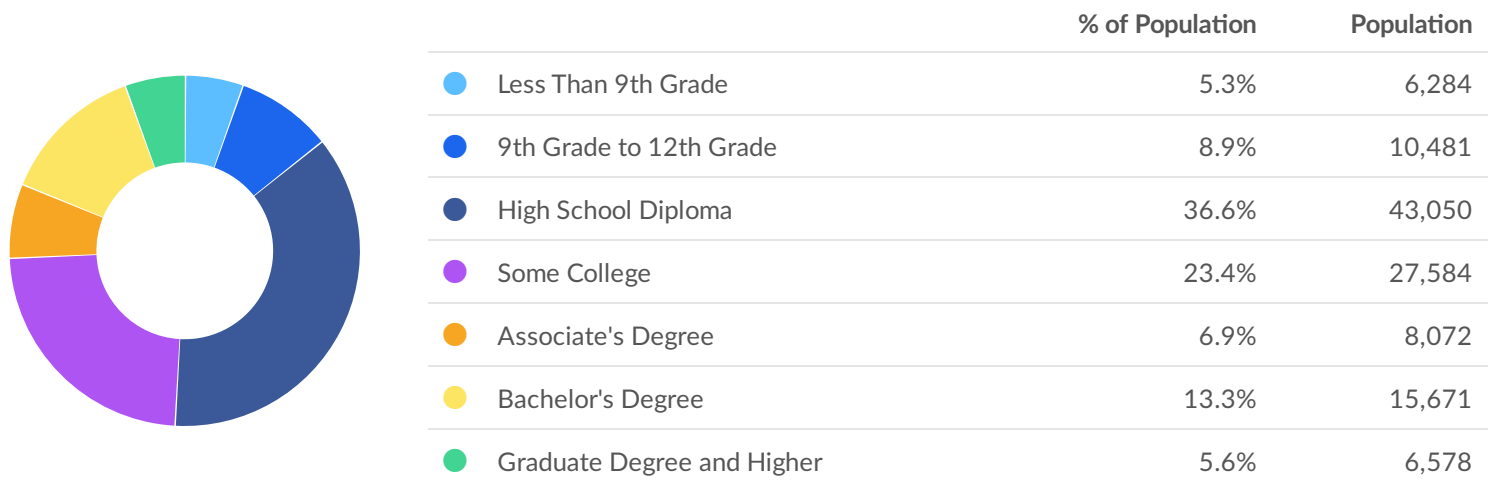
| | Population (2020) | Labor Force (2020) | Jobs (2020) | Cost of Living | GRP | Imports | Exports |
|--------------------|-------------------|--------------------|-------------|----------------|-----------|-----------|-----------|
| Region | 179,111 | 83,415 | 58,351 | 91.8 | \$5.88B | \$9.92B | \$6.20B |
| WSNCT Service Area | 3,105,769 | 1,608,262 | 1,161,248 | 95.4 | \$149.18B | \$177.66B | \$116.47B |
| 16-County Region | 7,906,139 | 4,116,960 | 4,080,691 | 96.7 | \$554.41B | \$357.06B | \$416.50B |
| Nation | 330,768,968 | 160,467,740 | 163,214,648 | 100.0 | \$20.80T | \$0 | \$9.84T |

2020 Labor Force Breakdown



Educational Attainment

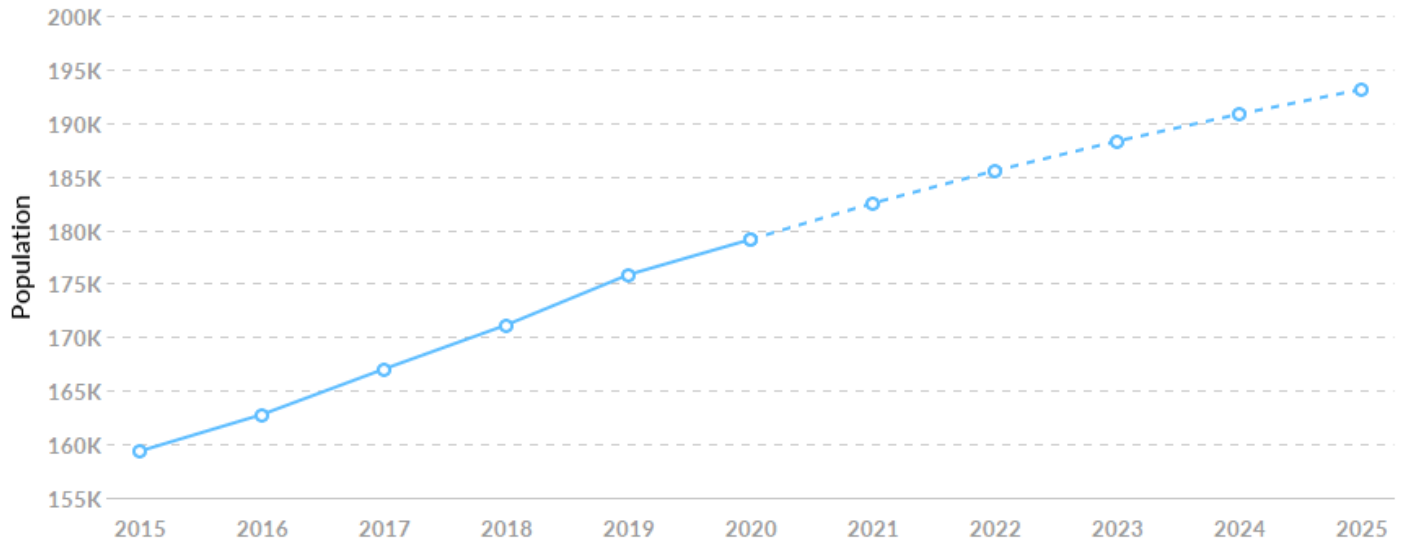
Concerning educational attainment, **13.3% of Johnson County, TX residents possess a Bachelor's Degree** (6.7% below the national average), and **6.9% hold an Associate's Degree** (1.7% below the national average).



Historic & Projected Trends

Population Trends

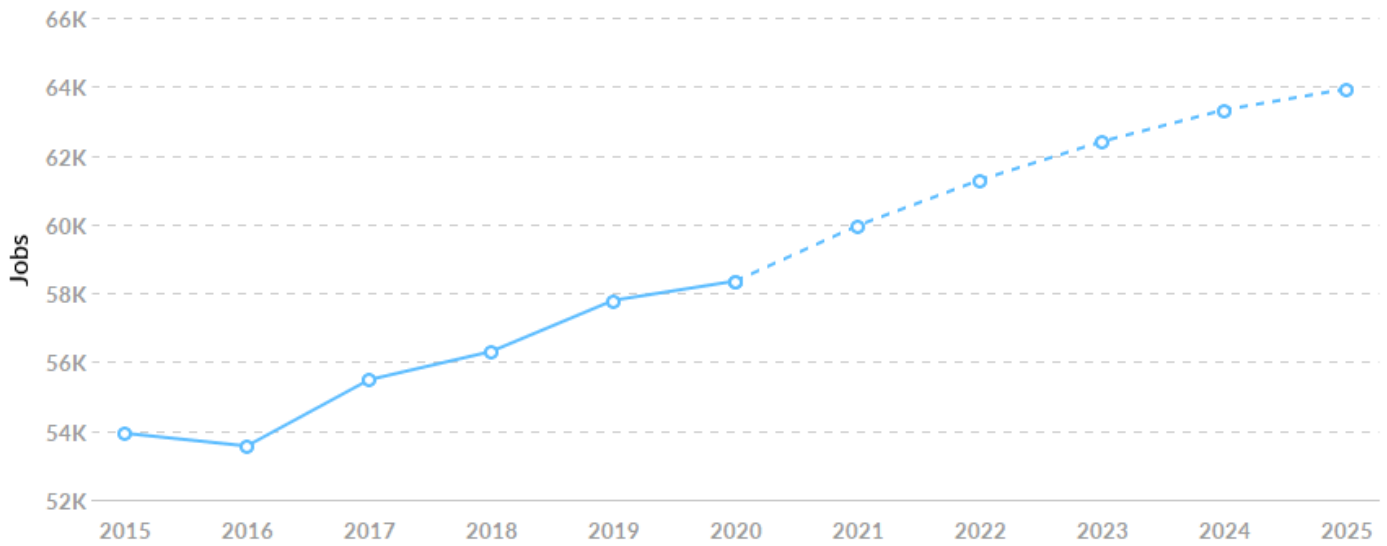
As of 2020 the region's population **increased by 12.4%** since 2015, growing by 19,766. Population is expected to **increase by 7.8%** between 2020 and 2025, adding 14,004.



| Timeframe | Population |
|-----------|------------|
| 2015 | 159,345 |
| 2016 | 162,763 |
| 2017 | 167,012 |
| 2018 | 171,121 |
| 2019 | 175,817 |
| 2020 | 179,111 |
| 2021 | 182,491 |
| 2022 | 185,525 |
| 2023 | 188,282 |
| 2024 | 190,814 |
| 2025 | 193,115 |

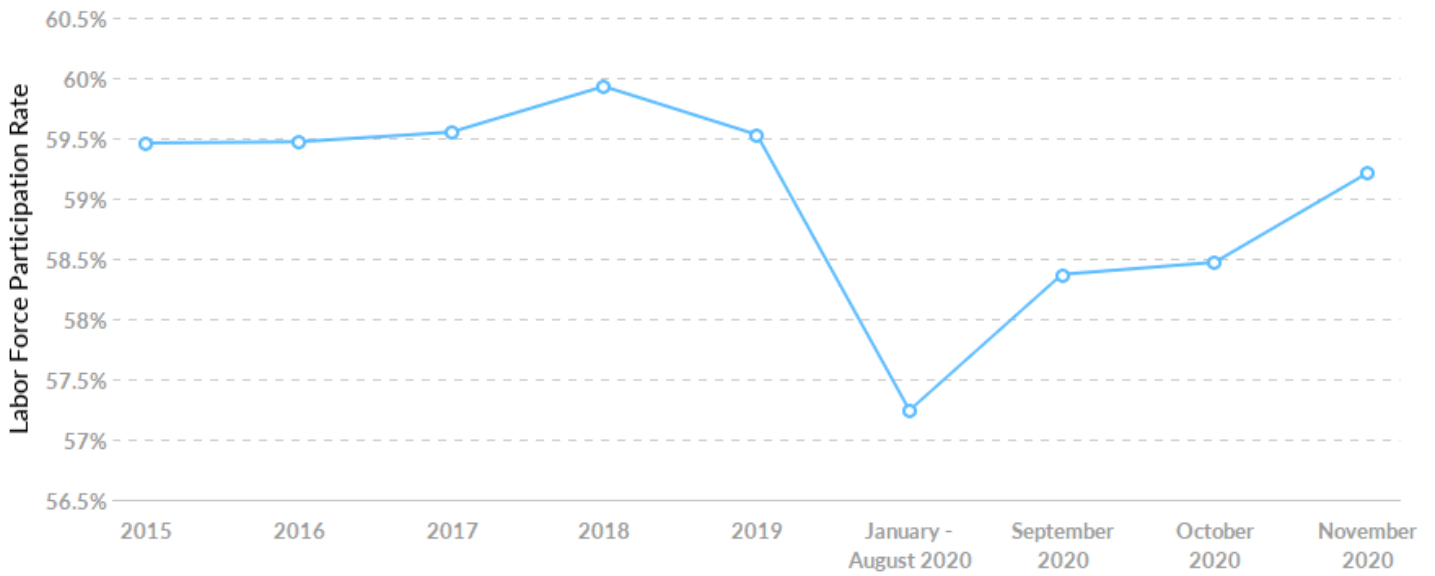
Job Trends

From 2015 to 2020, jobs increased by 8.2% in Johnson County, TX from 53,931 to 58,351. This change **outpaced the national growth rate of 3.1% by 5.1%.**



| Timeframe | Jobs |
|-----------|--------|
| 2015 | 53,931 |
| 2016 | 53,560 |
| 2017 | 55,483 |
| 2018 | 56,305 |
| 2019 | 57,791 |
| 2020 | 58,351 |
| 2021 | 59,963 |
| 2022 | 61,286 |
| 2023 | 62,405 |
| 2024 | 63,323 |
| 2025 | 63,930 |

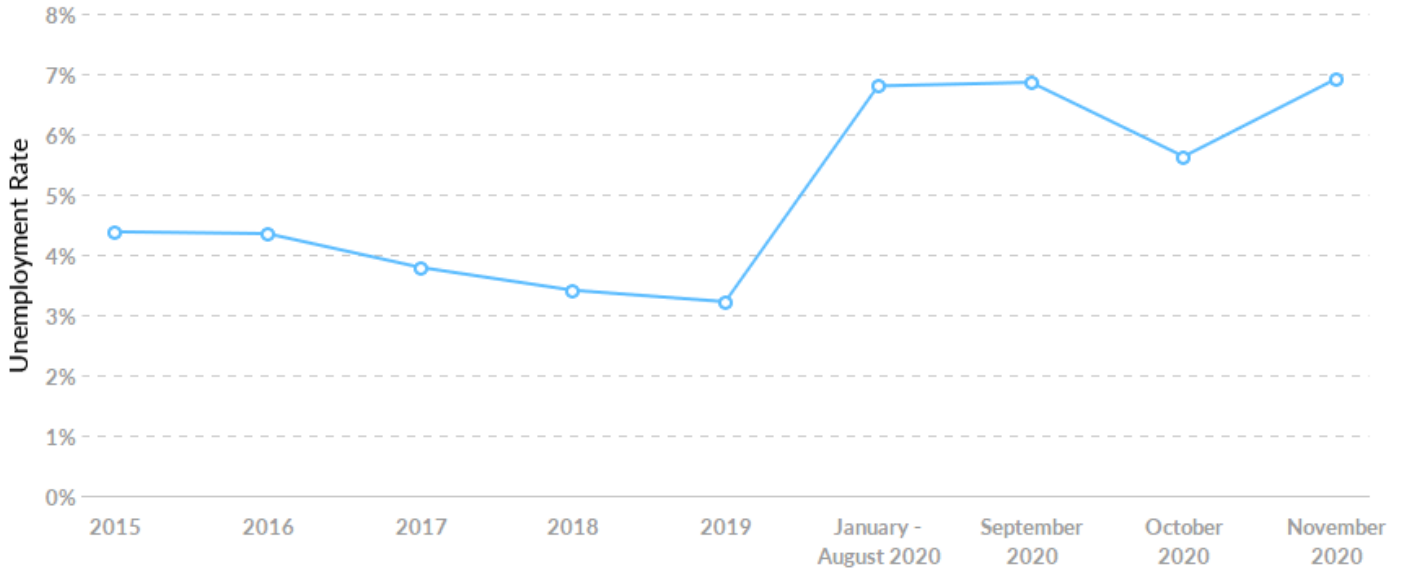
Labor Force Participation Rate Trends



| Timeframe | Labor Force Participation Rate |
|-----------------------|--------------------------------|
| 2015 | 59.46% |
| 2016 | 59.47% |
| 2017 | 59.55% |
| 2018 | 59.93% |
| 2019 | 59.53% |
| January - August 2020 | 57.24% |
| September 2020 | 58.37% |
| October 2020 | 58.47% |
| November 2020 | 59.21% |

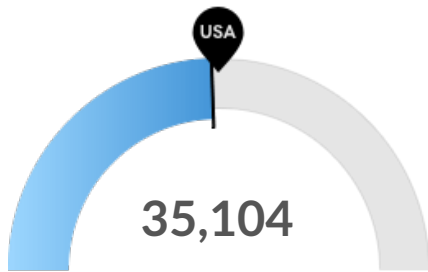
Unemployment Rate Trends

Johnson County, TX had a November 2020 unemployment rate of 6.92%, **increasing from 4.38% 5 years before.**



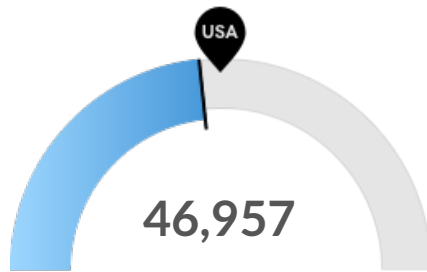
| Timeframe | Unemployment Rate |
|-----------------------|-------------------|
| 2015 | 4.38% |
| 2016 | 4.35% |
| 2017 | 3.79% |
| 2018 | 3.41% |
| 2019 | 3.22% |
| January - August 2020 | 6.80% |
| September 2020 | 6.86% |
| October 2020 | 5.63% |
| November 2020 | 6.92% |

Population Characteristics



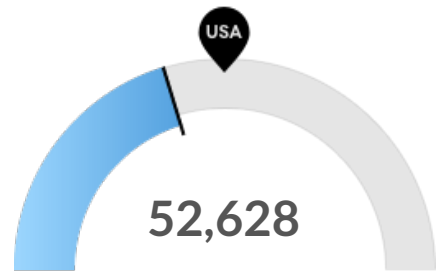
Millennials

Johnson County, TX has 35,104 millennials (ages 25-39). The national average for an area this size is 36,251.



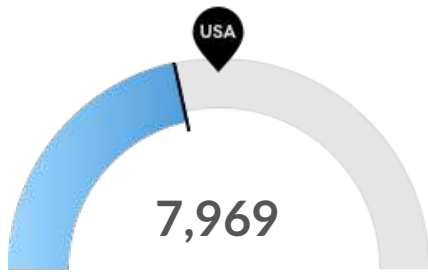
Retiring Soon

Retirement risk is about average in Johnson County, TX. The national average for an area this size is 51,693 people 55 or older, while there are 46,957 here.



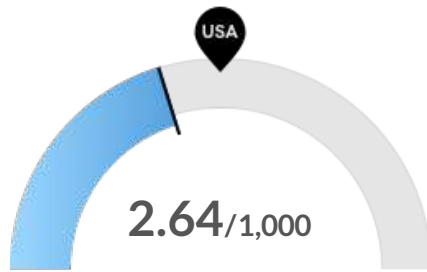
Racial Diversity

Racial diversity is low in Johnson County, TX. The national average for an area this size is 70,131 racially diverse people, while there are 52,628 here.



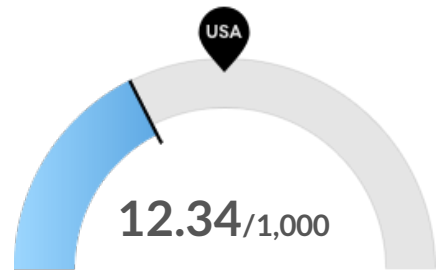
Veterans

Johnson County, TX has 7,969 veterans. The national average for an area this size is 9,765.



Violent Crime

Johnson County, TX has 2.64 violent crimes per 1,000 people. The national rate is 3.53 per 1,000 people.

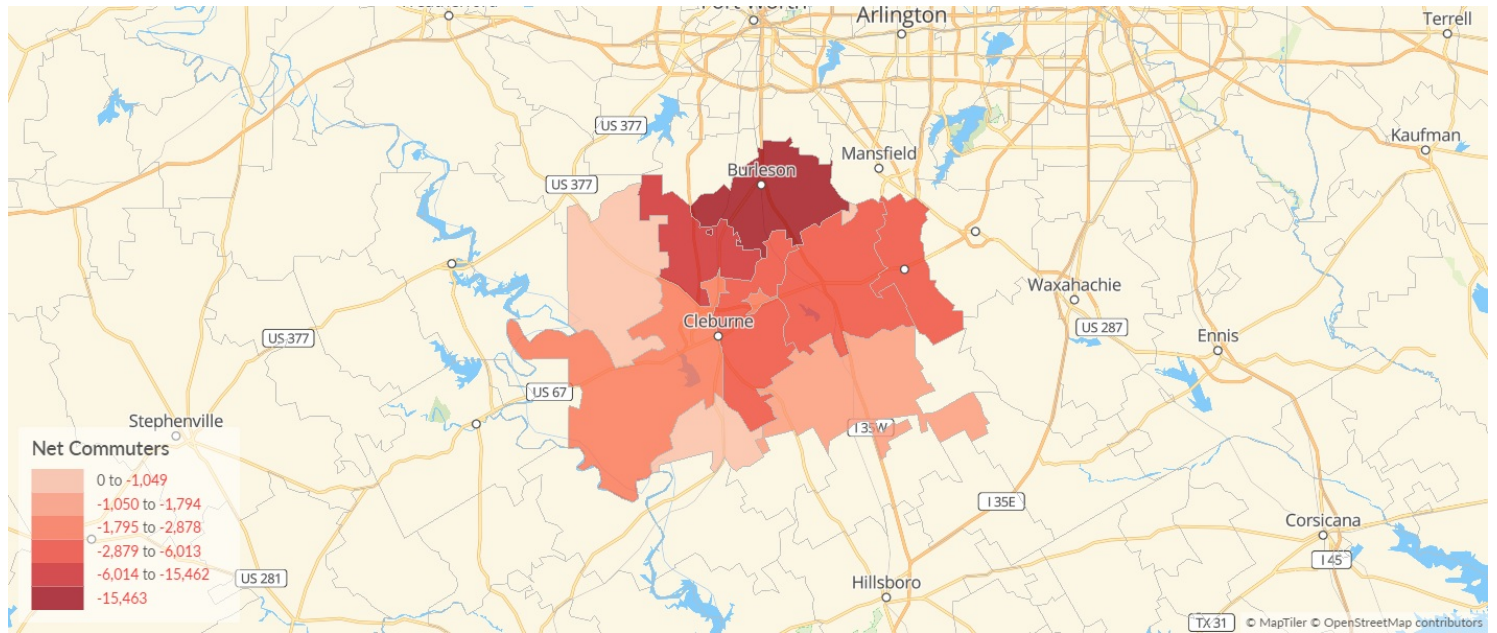


Property Crime

Johnson County, TX has 12.34 property crimes per 1,000 people. The national rate is 19.79 per 1,000 people.

Place of Work vs Place of Residence

Understanding where talent in Johnson County, TX currently works compared to where talent lives can help you optimize site decisions.



Where Talent Works

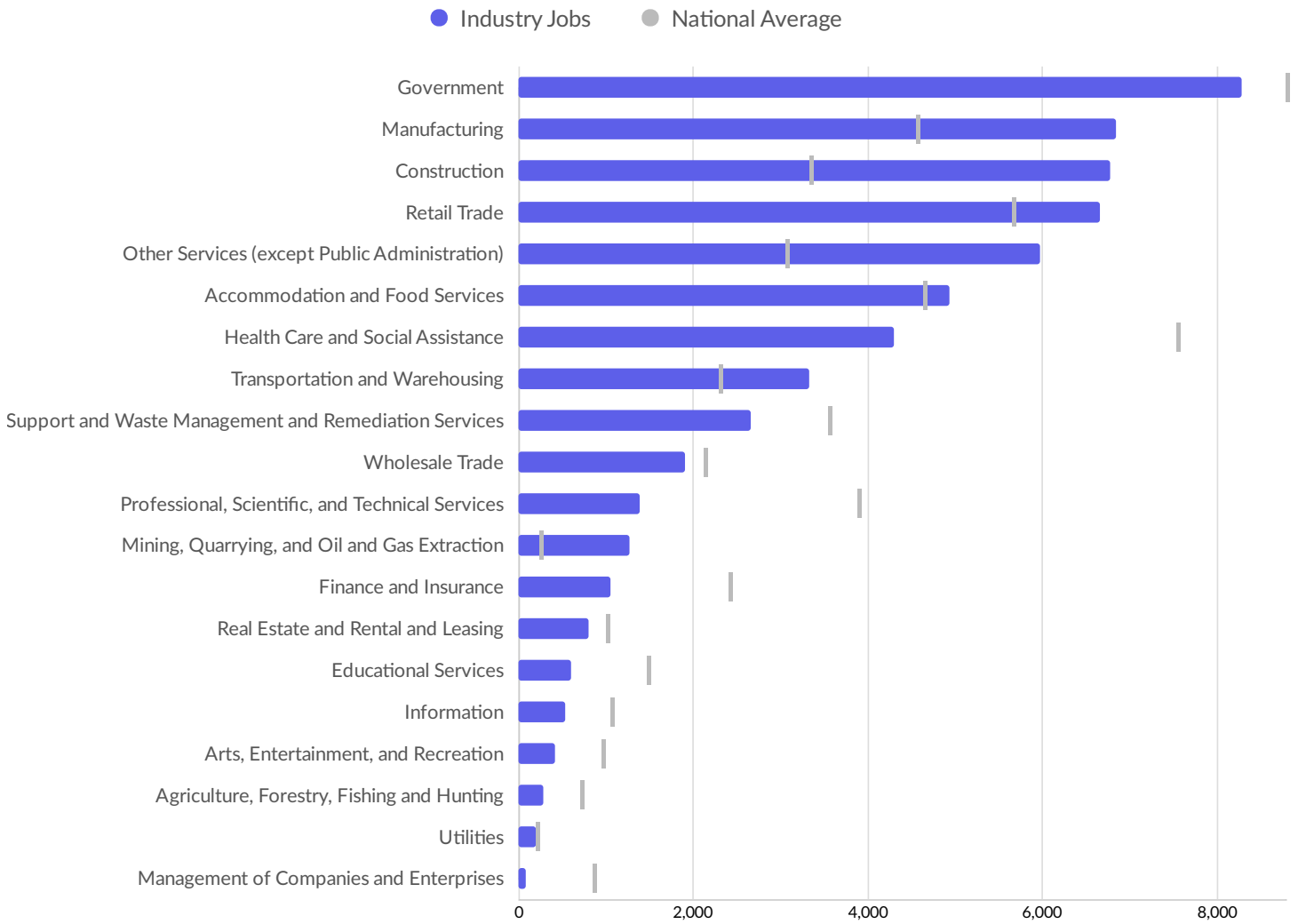
| ZIP | Name | 2020 Employment |
|-------|-----------------------------|-----------------|
| 76028 | Burleson, TX (in Johnso... | 21,587 |
| 76033 | Cleburne, TX (in Johnso... | 12,685 |
| 76009 | Alvarado, TX (in Johnso... | 7,101 |
| 76031 | Cleburne, TX (in Johnso... | 5,772 |
| 76058 | Joshua, TX (in Johnson c... | 3,369 |

Where Talent Lives

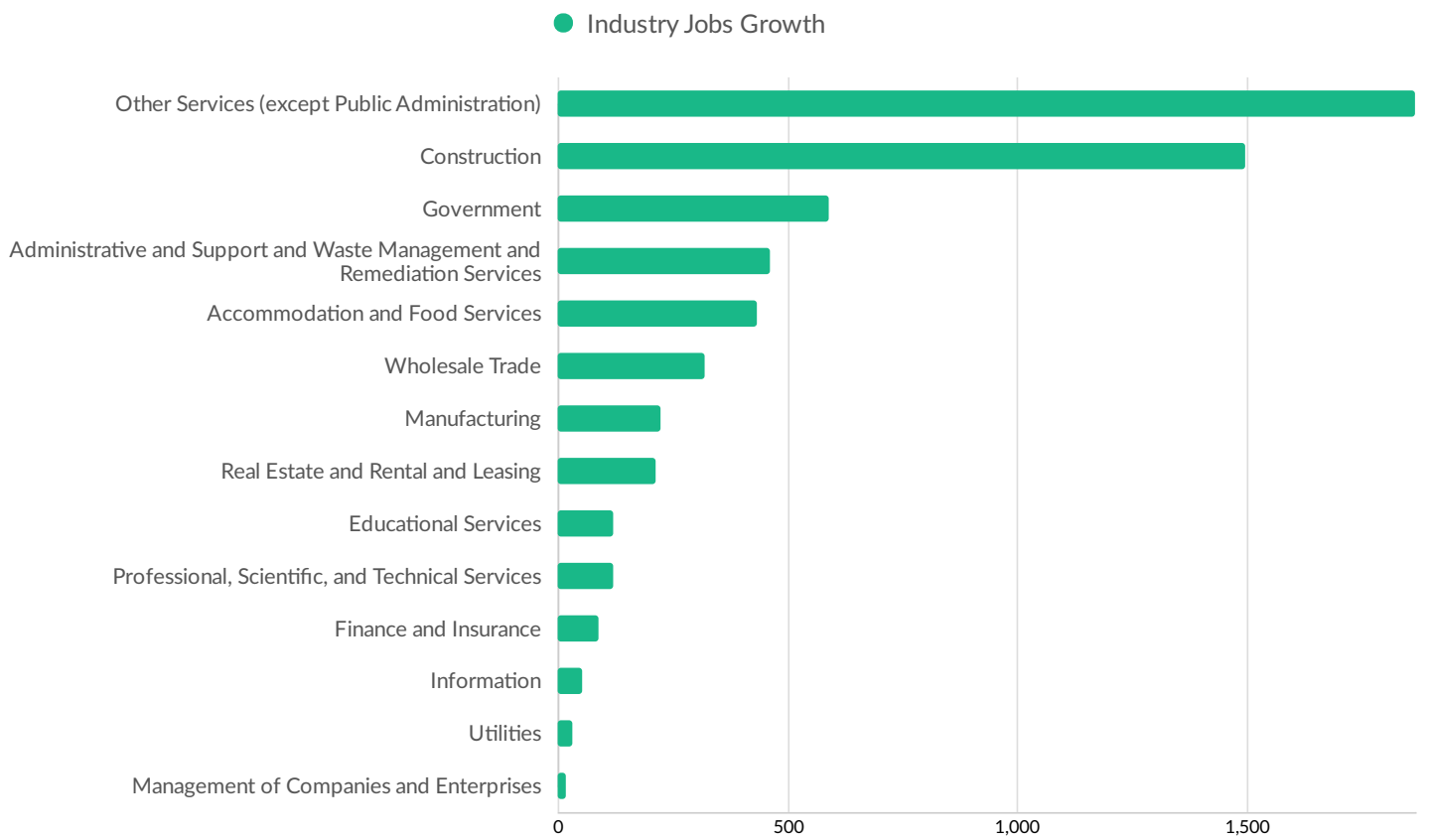
| ZIP | Name | 2020 Workers |
|-------|-----------------------------|--------------|
| 76028 | Burleson, TX (in Johnso... | 37,050 |
| 76033 | Cleburne, TX (in Johnso... | 14,499 |
| 76009 | Alvarado, TX (in Johnso... | 10,761 |
| 76058 | Joshua, TX (in Johnson c... | 9,383 |
| 76031 | Cleburne, TX (in Johnso... | 8,650 |

Industry Characteristics

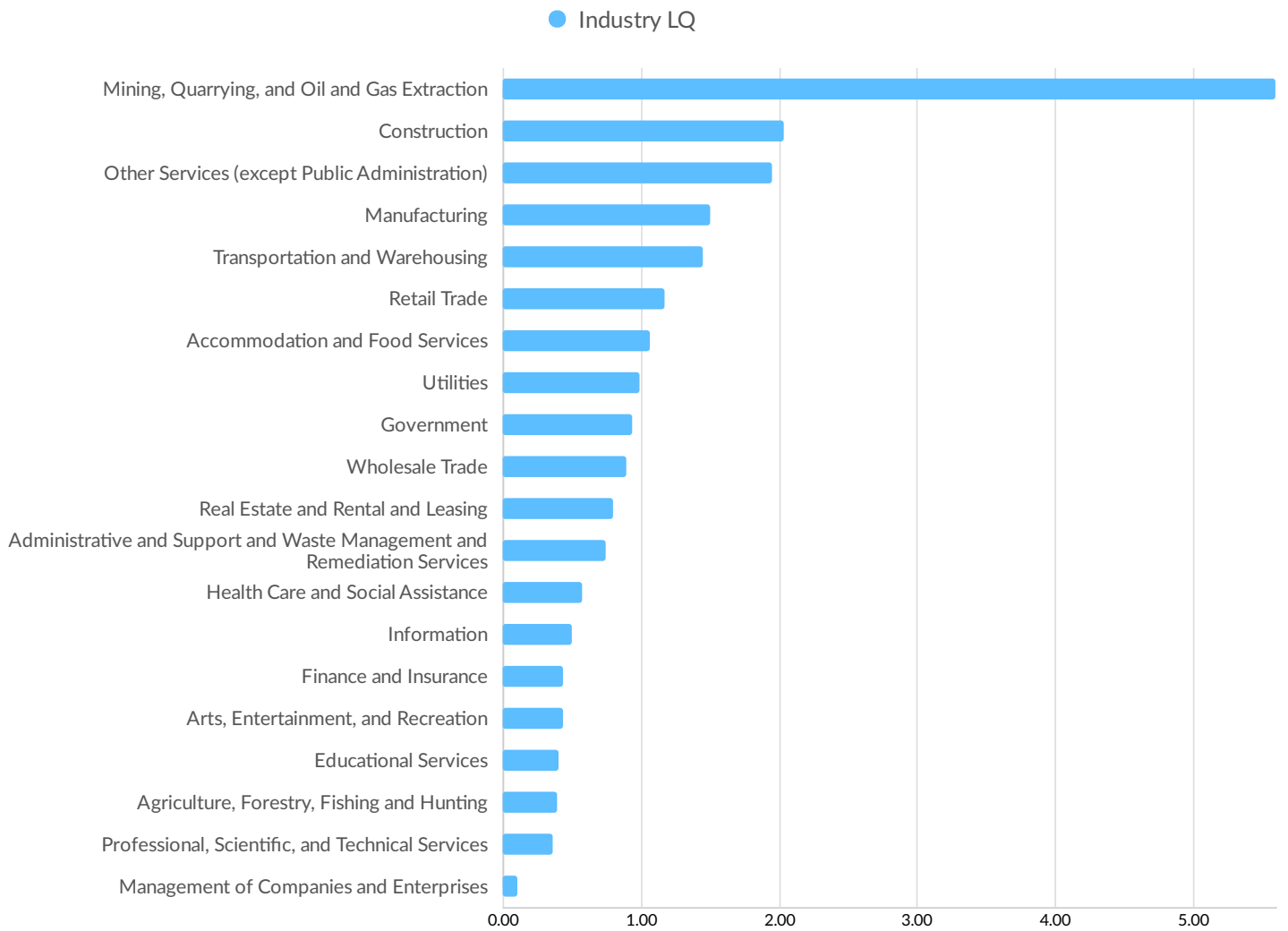
Largest Industries



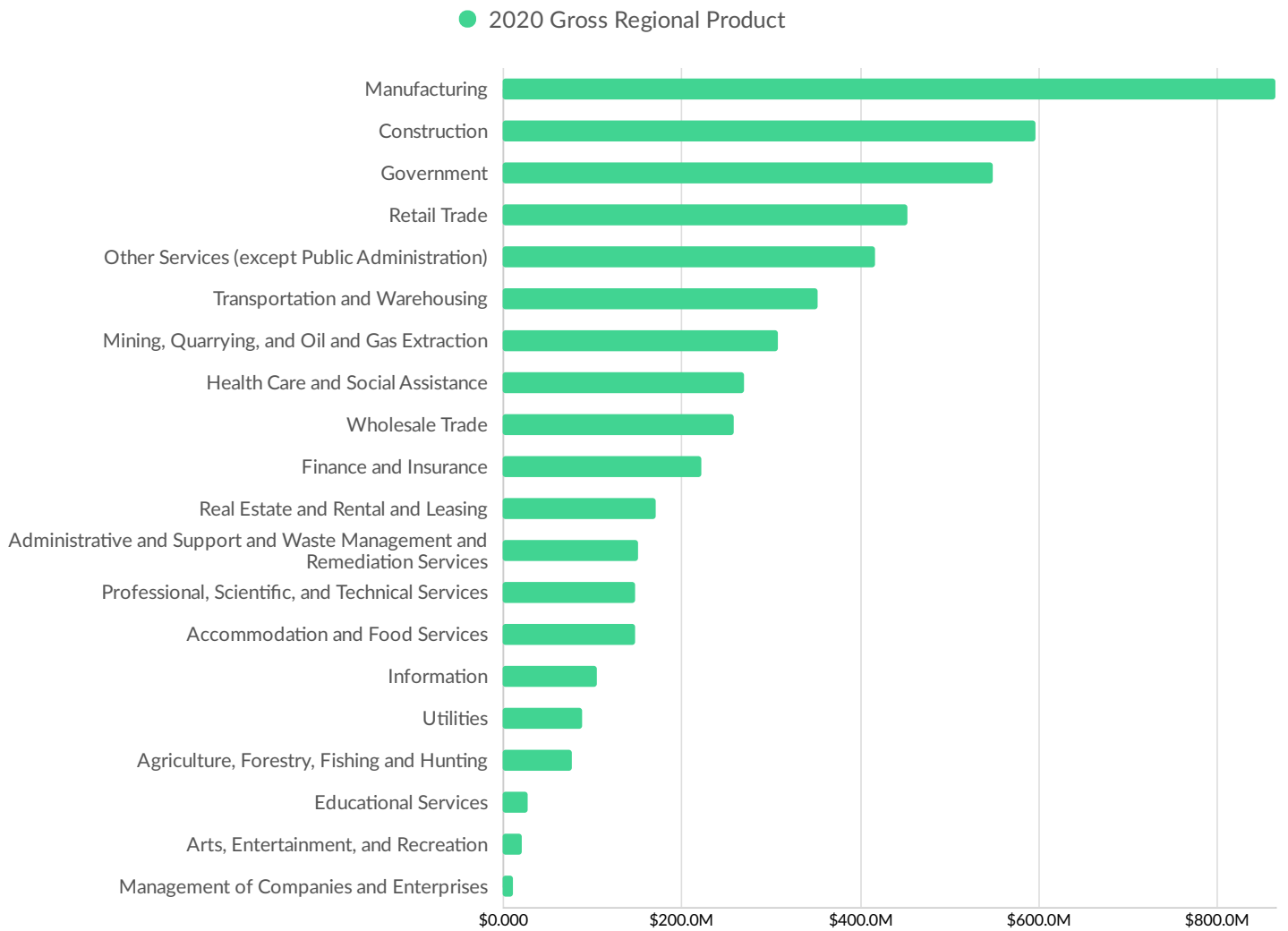
Top Growing Industries



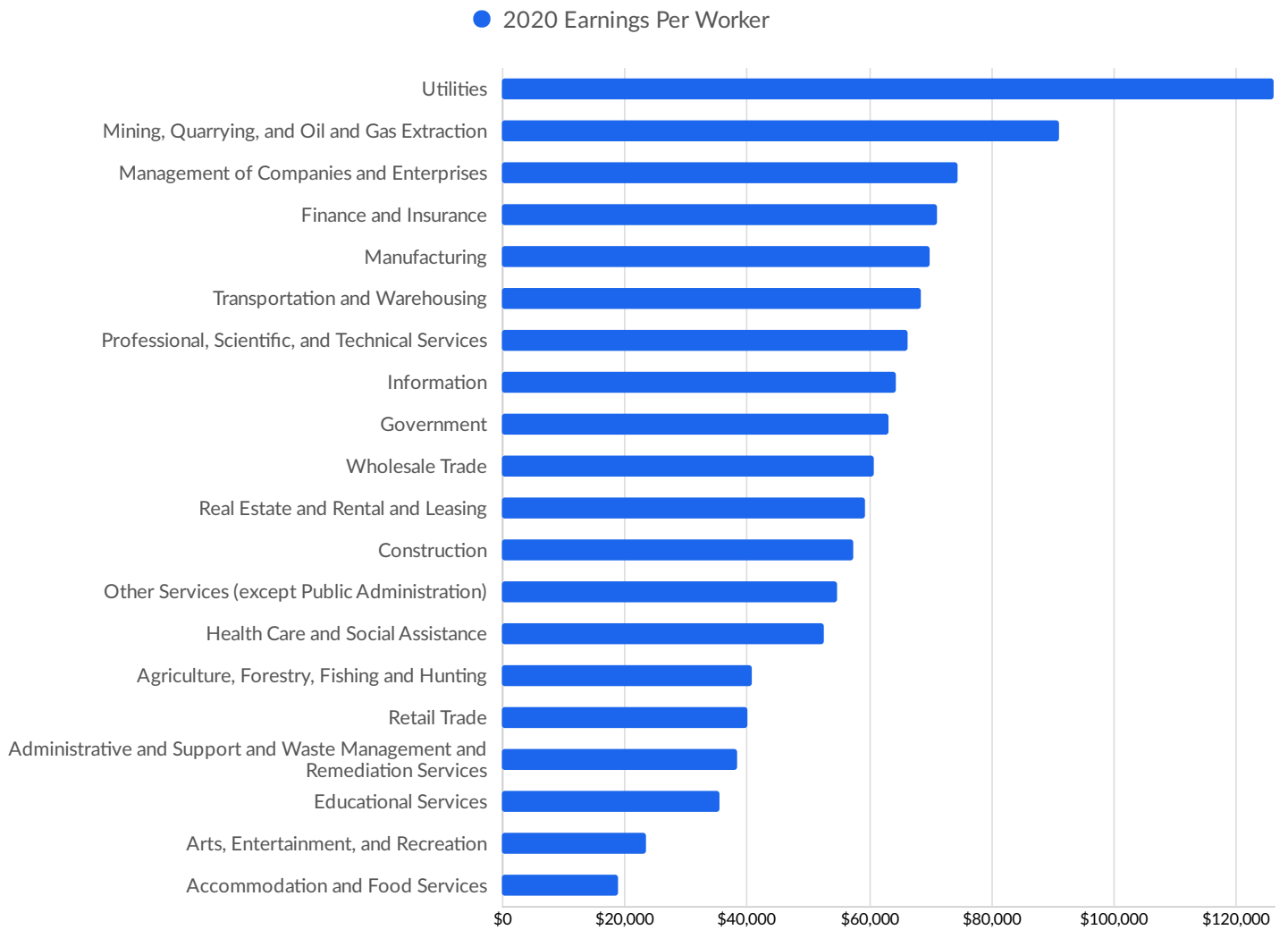
Top Industry LQ



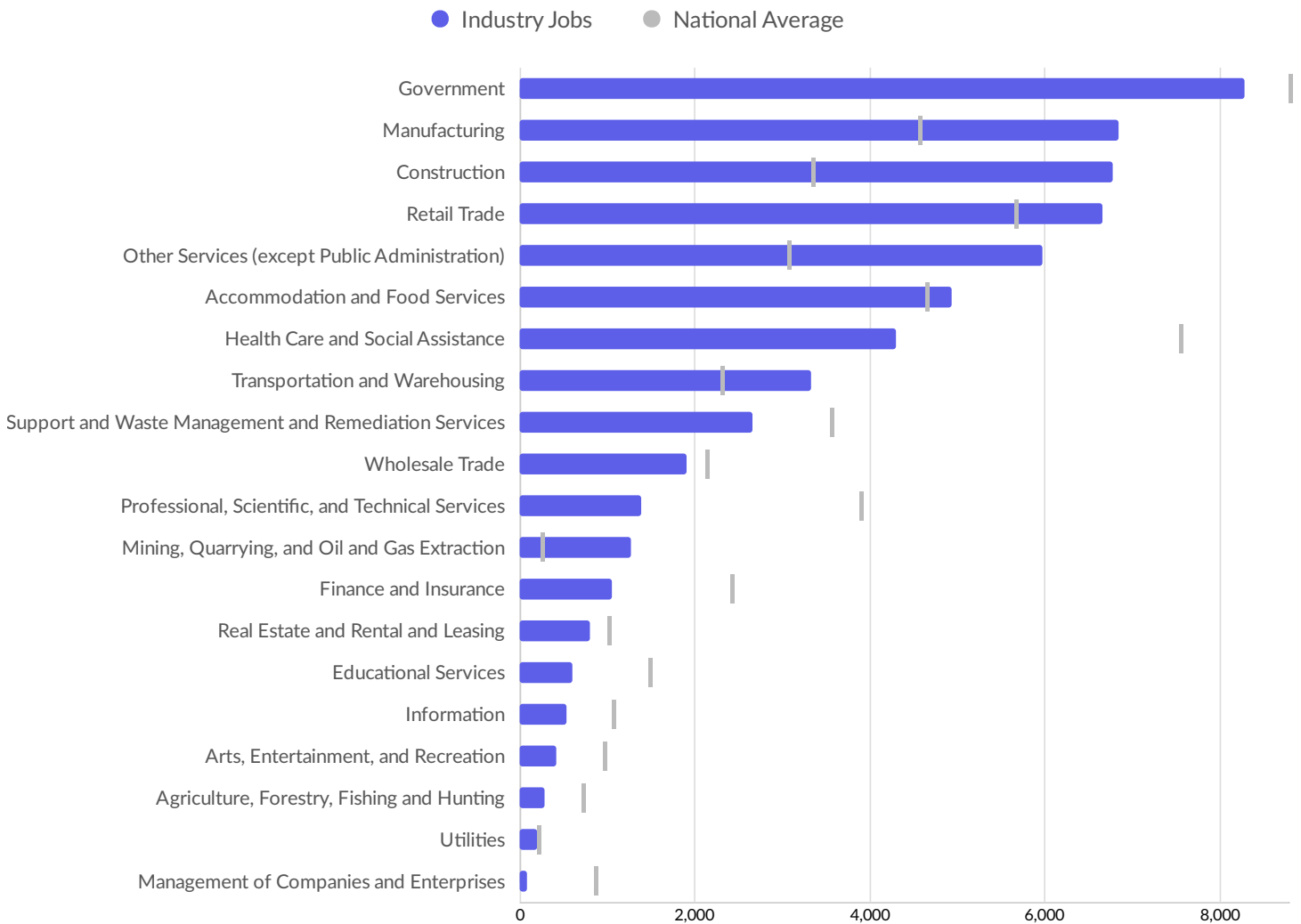
Top Industry GRP



Top Industry Earnings






















Largest Industries



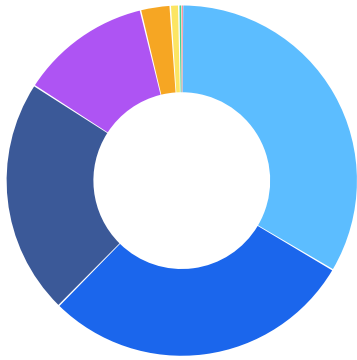
Business Characteristics

10,985 Companies Employ Your Workers

Online profiles for your workers mention 10,985 companies as employers, with the top 10 appearing below. In the last 12 months, 1,673 companies in Johnson County, TX posted job postings, with the top 10 appearing below.

| Top Companies | Profiles | Top Companies Posting | Unique Postings |
|---------------------------------|---|----------------------------|---|
| Burleson Isd | 411  | CRST International, Inc. | 259  |
| Cleburne Isd | 310  | Dollar General Corporation | 205  |
| Texas Health Resources | 294  | Texas Health Resources | 182  |
| Alcon Tool Company | 170  | AdventHealth | 176  |
| Wal-Mart, Inc. | 165  | C.R. England, Inc. | 176  |
| City of Fort Worth | 148  | The Home Depot | 172  |
| Lockheed Martin Corporation | 131  | U.S. Xpress, Inc. | 158  |
| Halliburton Company | 121  | Wal-Mart, Inc. | 138  |
| Alvarado Manufacturing Co. Inc. | 106  | Fun Town Rv | 130  |
| Textron Inc. | 90  | Lowe's Companies, Inc. | 119  |

Business Size

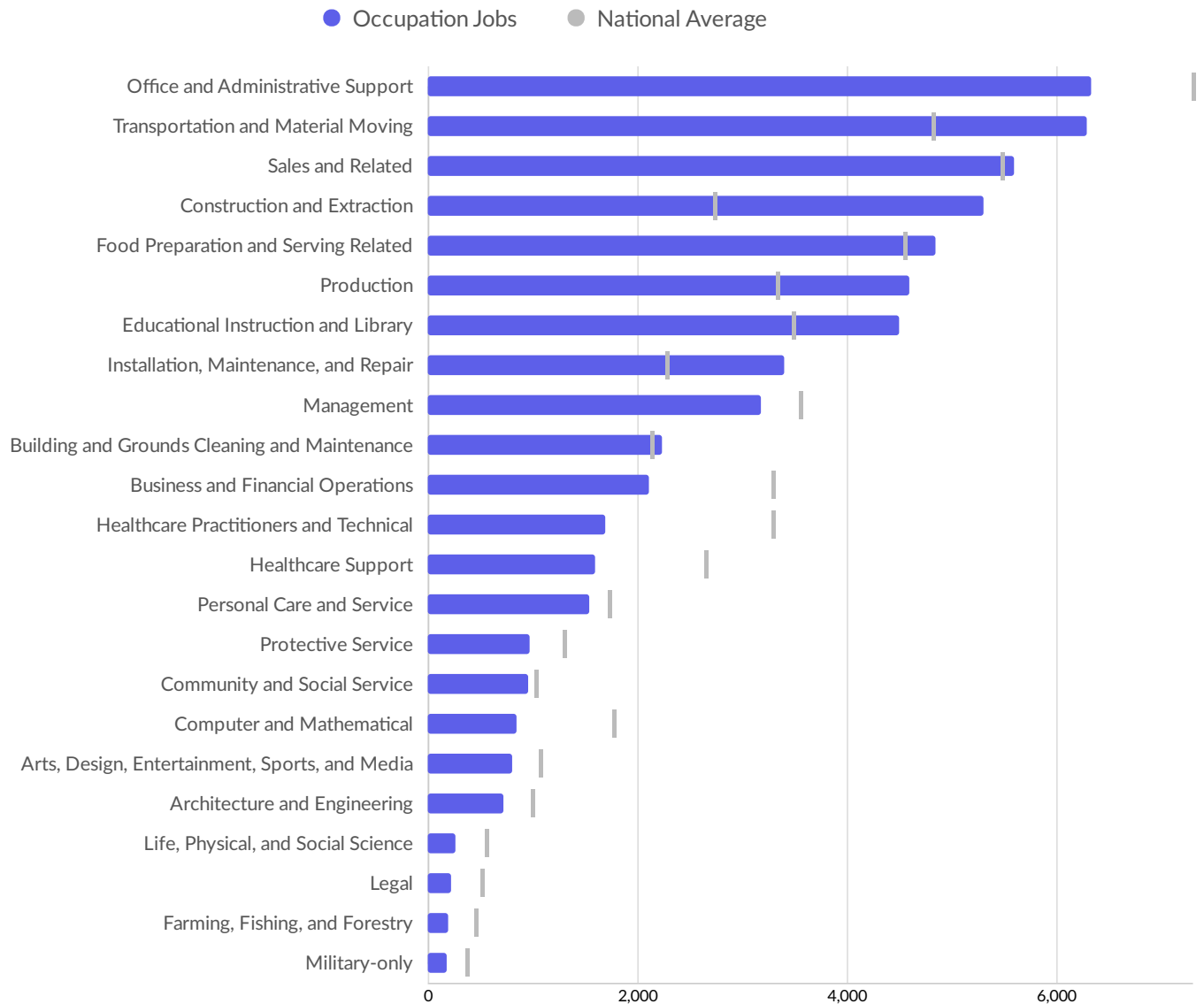


| | Percentage | Business Count |
|----------------------|------------|----------------|
| 1 to 4 employees | 33.4% | 1,550 |
| 5 to 9 employees | 28.9% | 1,339 |
| 10 to 19 employees | 21.7% | 1,008 |
| 20 to 49 employees | 12.1% | 561 |
| 50 to 99 employees | 2.7% | 127 |
| 100 to 249 employees | 0.8% | 36 |
| 250 to 499 employees | 0.3% | 13 |
| 500+ employees | 0.1% | 3 |

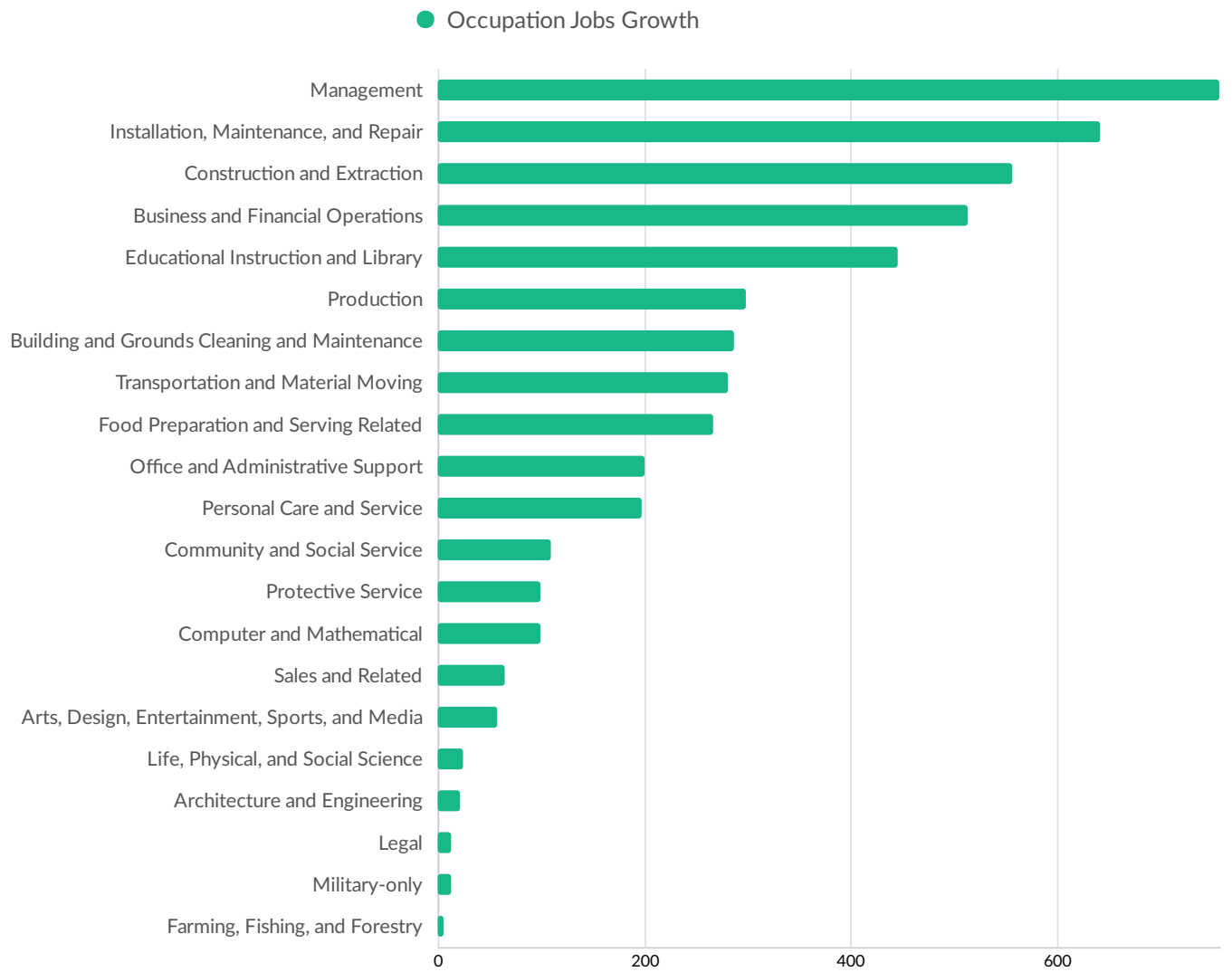
*Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.

Workforce Characteristics

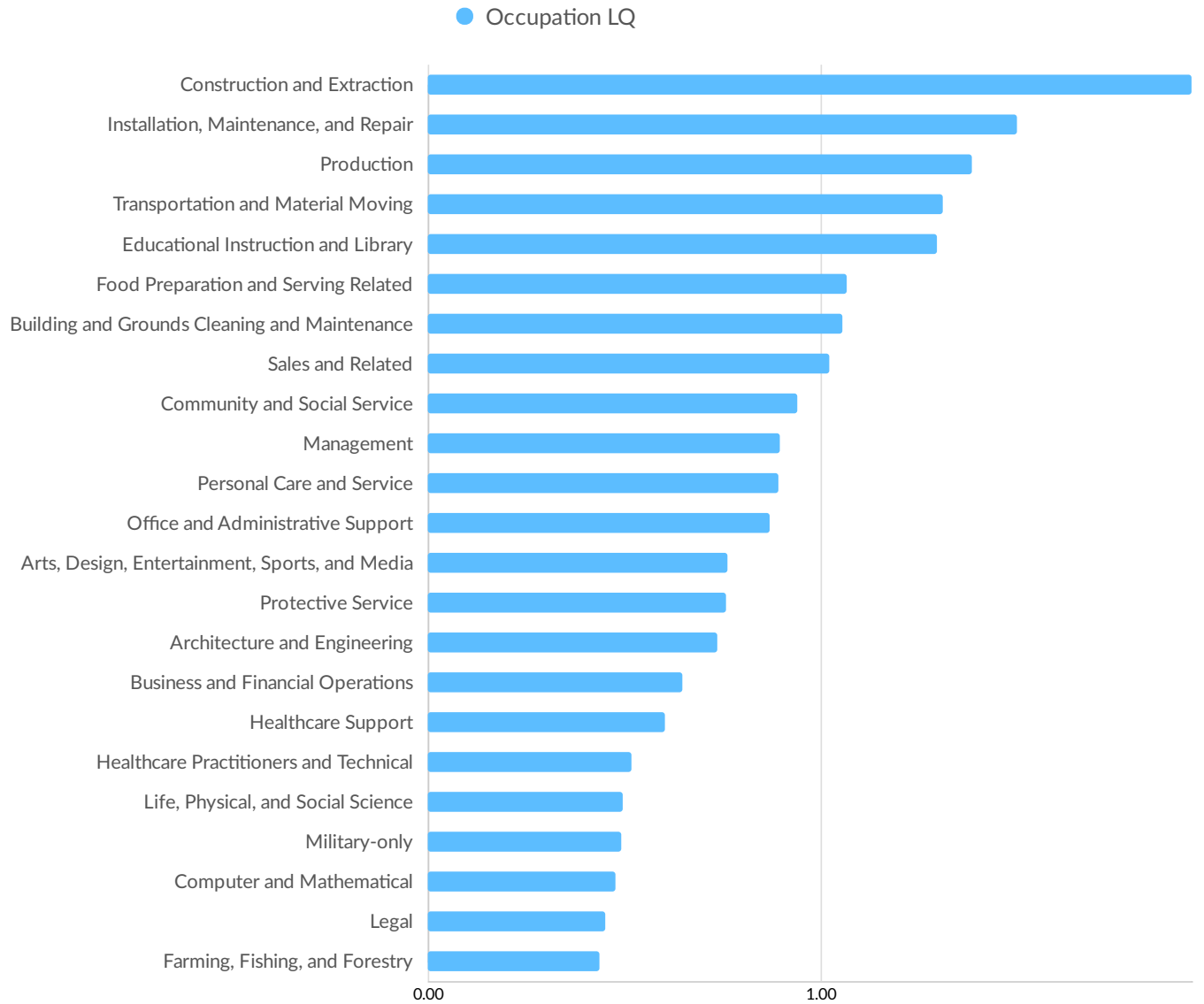
Largest Occupations



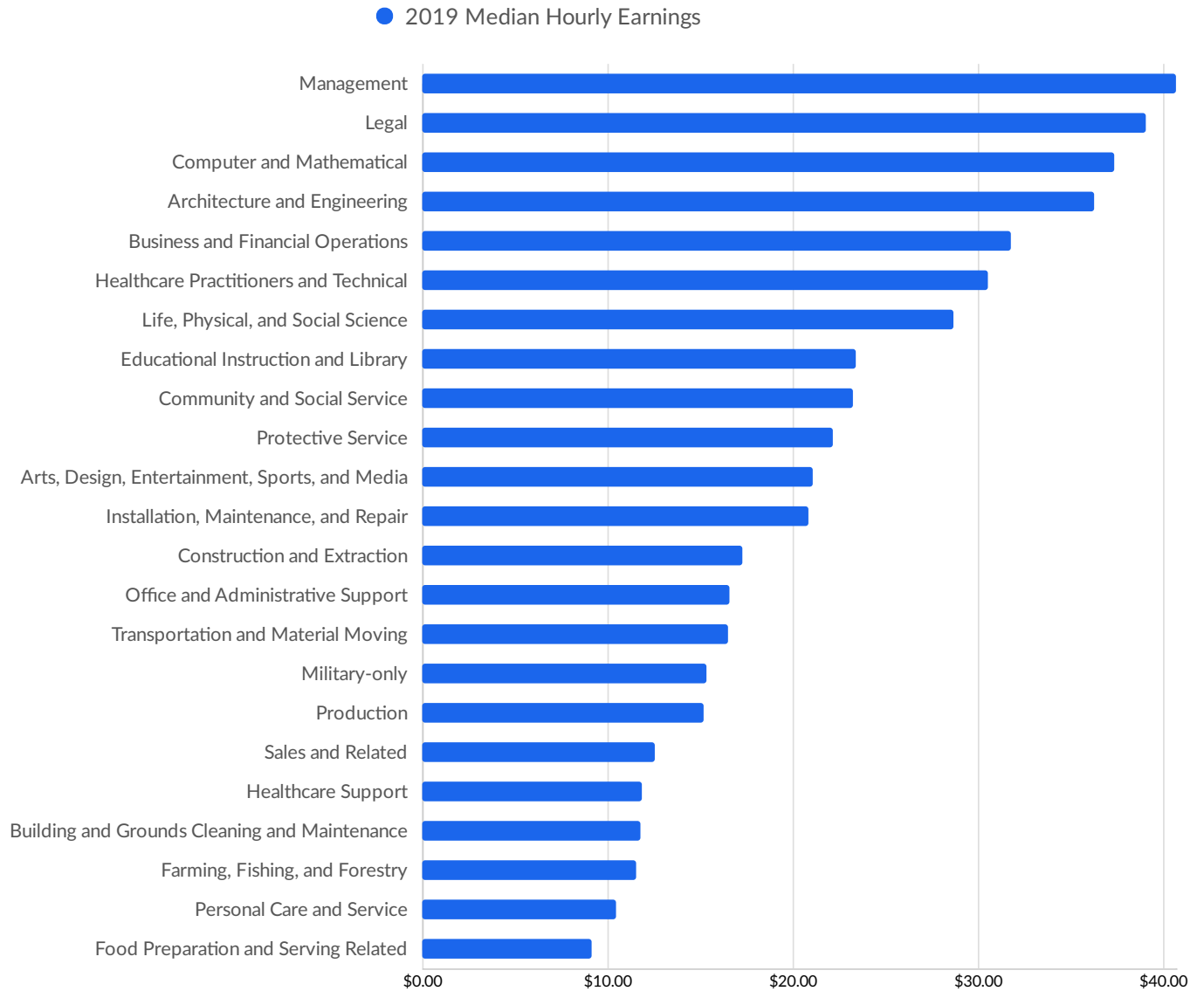
Top Growing Occupations



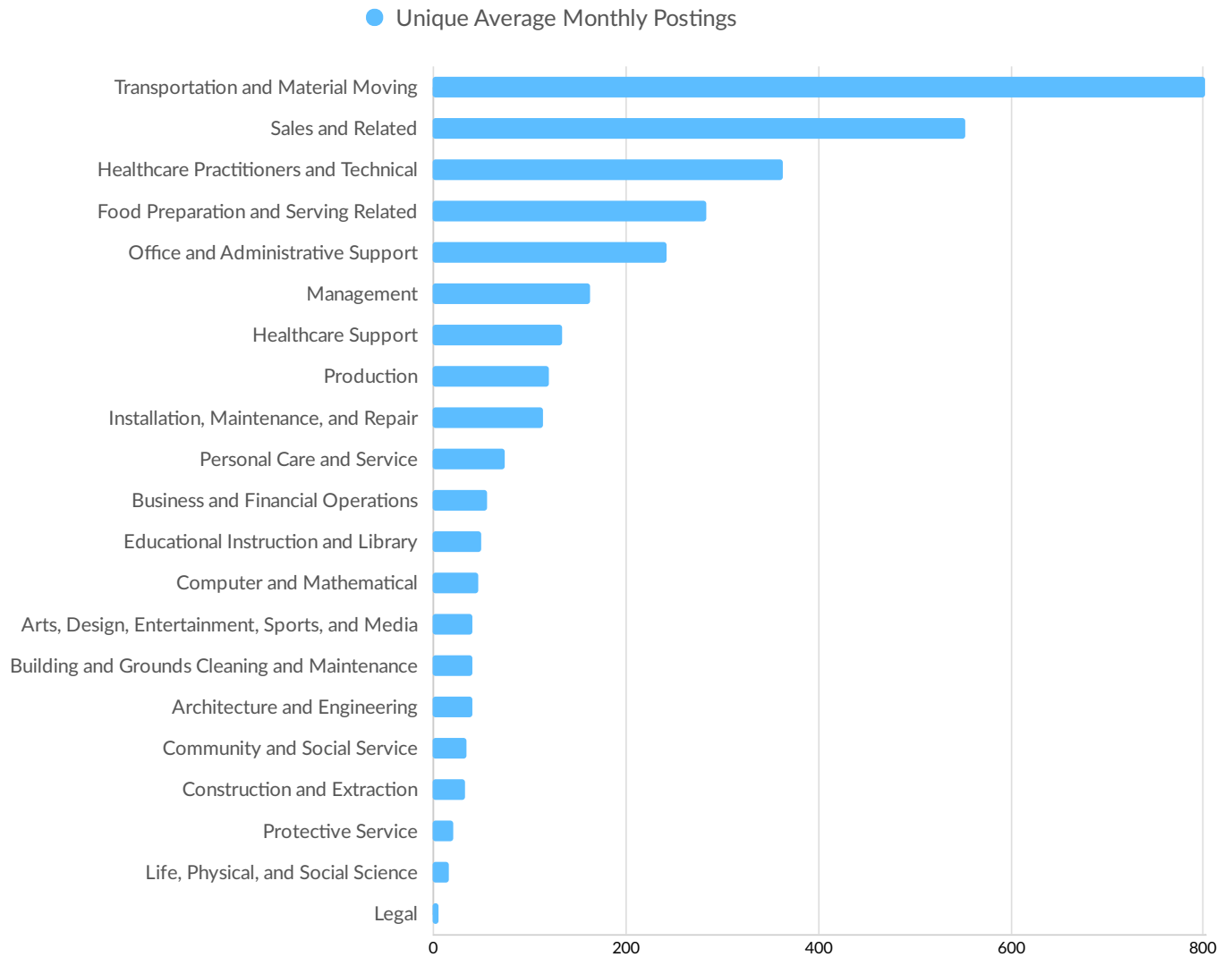
Top Occupation LQ



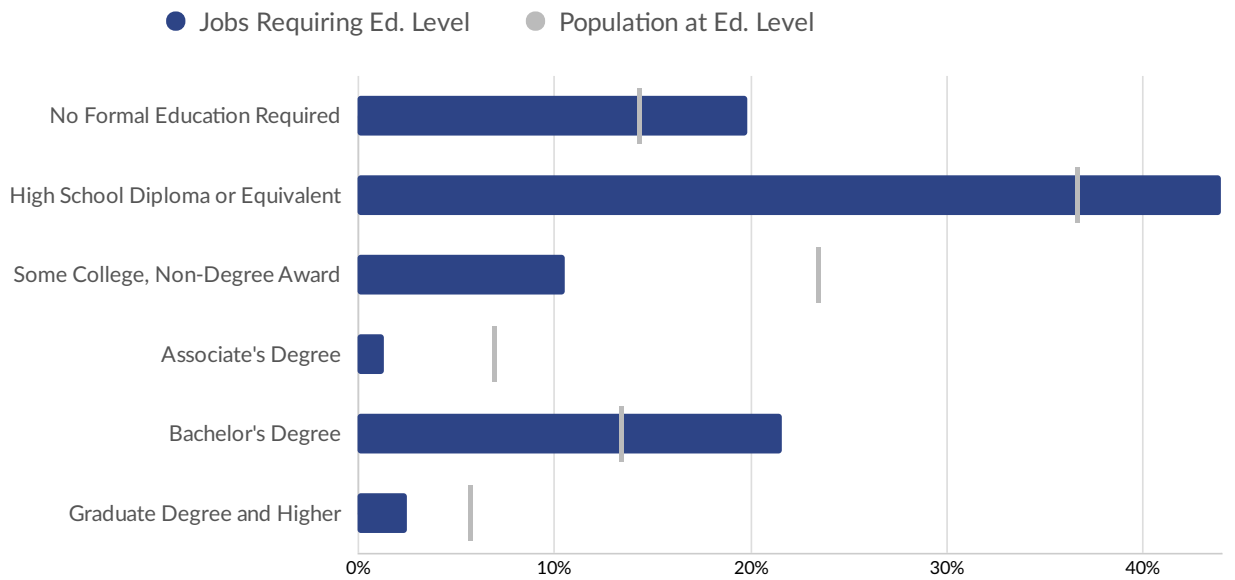
Top Occupation Earnings



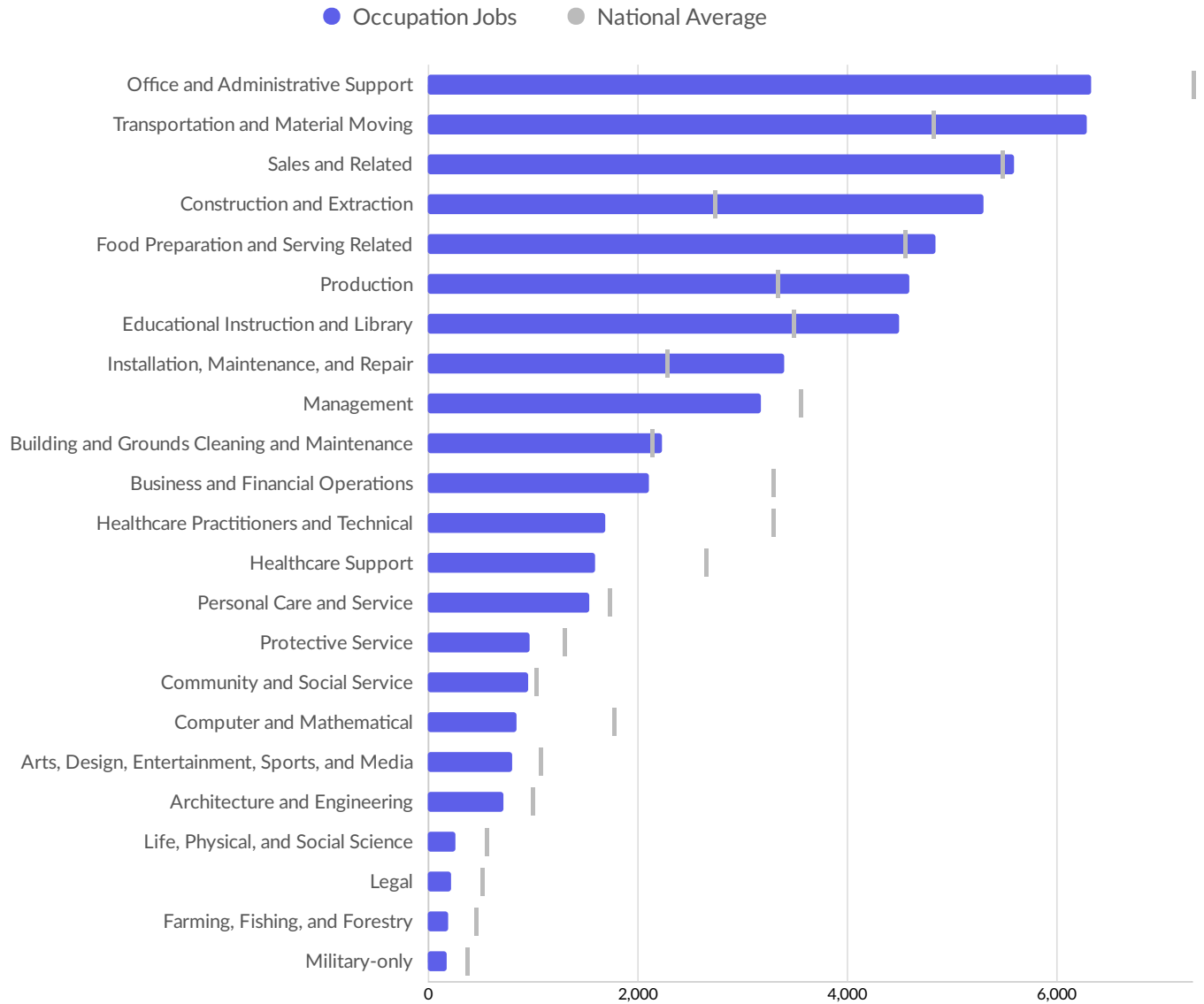
Top Posted Occupations



Underemployment

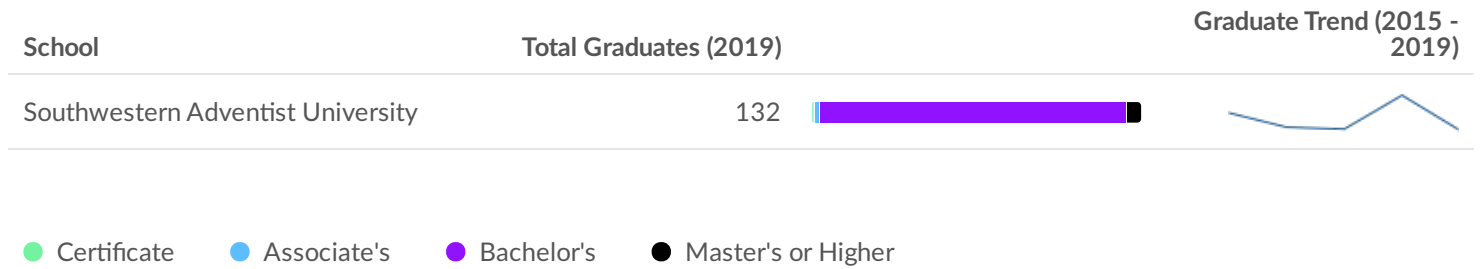


Largest Occupations



Educational Pipeline

In 2019, there were 132 graduates in Johnson County, TX. This pipeline has shrunk by 18% over the last 5 years. The highest share of these graduates come from Registered Nursing/Registered Nurse, "Business Administration and Management, General", and "Psychology, General".



In-Demand Skills

